Webform

Setup

- Setup permission (one time setup): People > Permission > Node > enable "General Editor" to "Webform: Edit own content"
- Currently, general editor won't be able to create webform in Product environment. Get title from request, create a webform with that title. The default path will be "form/title-in-lower-case"
- Select proper "Sub-section" if require
- Change author to the person who is going to edit the form.
- The owner can start to work with the form now.

Try webform

- For Practice: Log in to dev.library.yale.edu
- Conatent > Add Content > Webform
- Give the "Title" and write the description for this form in "Body", that will show up on the top of form. Save the form.
- Additional tags show after the form been created
  - Edit
  - Webform
    - Form components
    - Conditionals
    - E-mails
    - Form Settings

References

- YaleSites: [Create a New Webform](#) [1]

Custom Email Subject

"Text [submission:values:field_set_key:field_key:nolabel] More text"
** nolabel is an optional, indicate "Do not show Label"
=> Purchase Request - **[submission:values:item_information:item_title:nolabel]**

References:

- Drupal: [How to customize the subject field with form component values](#) [2]
- Bohemian Blog: [Drupal Webform Module: How To Customize the Subject Line](#)
- Drupal [Upgrading from Webform 3.x to 4.x](#) [3]

Webform Tips

There are several futures that can help to get the information. The best place to get token source is click "**Browse available Tokens**". Here are some examples.

Q: By default, Yale user can log into Drupal with his netid, Drupal will create an account with some basic from Yale Directory, so if a user log into a form, we can get user's information as default value with the following token:

- [current-user:name] for Current login user's name
- [current-user:mail] for E-mail

Q: We like a form to populate with information that pass in the URL to this form.

- When click "FindIT Feedback" link, the URL for that search result will be something like this: http://web.library.yale.edu/form/findit-feedback?findITURL=http://findit... [4]
- On the form we have a textfield "FindIT URL" that will get the findITURL value: http://findit.library.yale.edu/catalog/digcoll:1234 [5]
- In Order to get that result, all you have to do is set the default value for that field from available tokens: [current-page:query:findITURL]

Links
[1] http://yalesites.yale.edu/module-tutorials/webform [2] https://www.drupal.org/node/823408 [3] https://www.drupal.org/node/1609324 [4] http://web.library.yale.edu/form/findit-feedback?findITURL=http://findit.library.yale.edu/catalog/digcoll:1234 [5] http://findit.library.yale.edu/catalog/digcoll:1234