Information Technology at YUL

Michael Dula

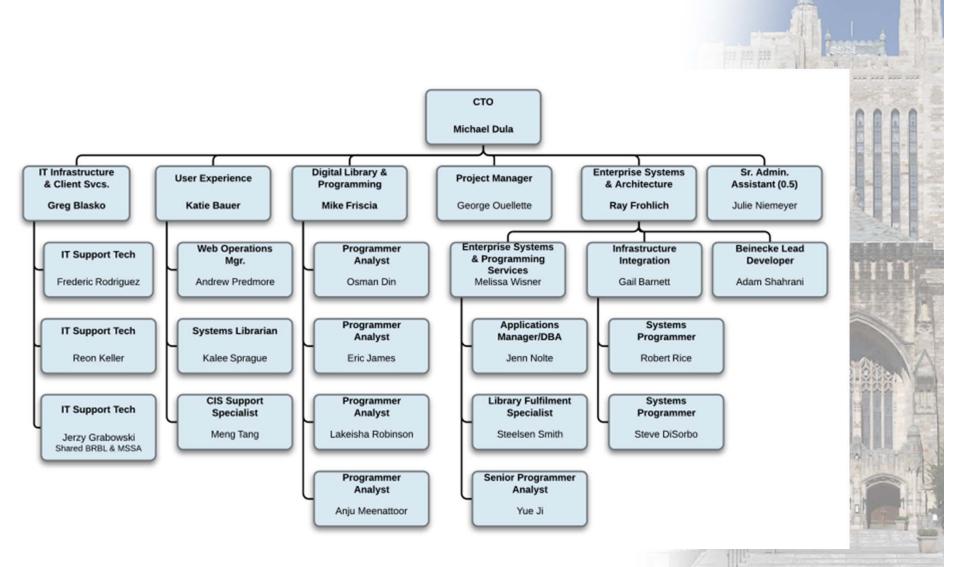
CTO, Yale University Library

April 9, 2014



- Library IT: 25 staff
 - Enterprise Systems
 - Systems Infrastructure and Integration
 - Digital Library & Programming Services
 - Workstation and Technology Services
 - User Experience





Digital Collections Infrastructure

- Hydra, Fedora, Blacklight, SOLR, LadyBird, EAD support, Workflow
- Server and Storage Architecture

Building Digital Collections

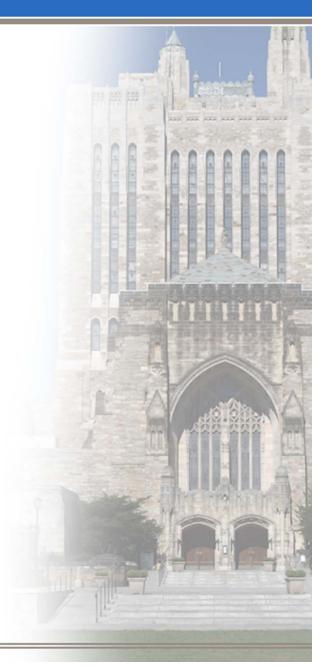
- Arcadia 4 collections
- Arcadia 5, YIPP, Day Missions
- Kissinger and Fortunoff
- Migration of old collections

Discovery

- Summon
- Serials Solutions Suite
- Blacklight



- Web Redesign and Mobile Strategy
 - Migration to Drupal and YaleSites
 - Responsive Design
 - SpringShare suite and integration with ClassesV2
- Atlas Systems
 - Aeon, ILLiad and Ares
- Server and Storage Management
 - Decommissioning old systems
 - Strategy for the future



Major Projects Underway (continued)

Yale

- Voyager Support
 - Automation projects
 - Preparing for next gen ILS
- Workstation Support
 - ServiceNow
 - Backup cost reductions
 - Expert Users program review



Enterprise Systems and Infrastructure

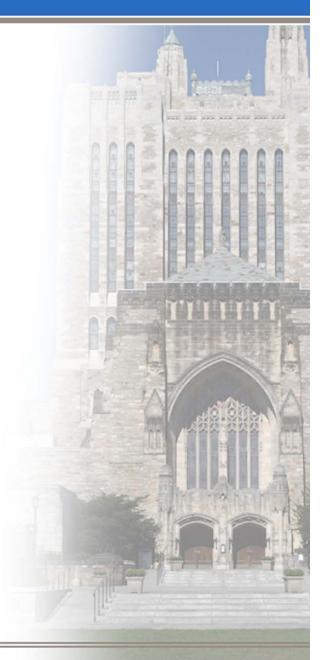
Ray Frohlich

Director, Enterprise Systems and Architecture



Enterprise Systems

- Melissa Wisner, Manager
- Yue Ji, Senior Programmer Analyst
- Jenn Nolte, Applications
 Manager/Database Administrator
- Steelsen Smith, Library Fulfillment Systems Specialist



Areas of Responsibility

- Application administration, programming and integration
- Project management and coordination
- Business analysis
- Vendor management

Supported Services

- Voyager
- Atlas Systems (Aeon, Ares, ILLiad)
- Serials Solutions Systems (Summon, 360 Suite)
- SQL Server Reporting Services
- ArchivesSpace



MARC Record Extract Tool

Aeon migrated to Yale ITS managed and hosted infrastructure

ILL web form update

HATHI Trust holdings extract-completed



May 2014

Aeon upgrade v3.6

June 2014

- Illiad upgrade and migration to Yale ITS
- Serials Solutions 360 Link/MARC Updates implementation
- Serials Solutions Summon v2.0 upgrade

July 2014

Ares upgrade and migration to Yale ITS July 2014

Fall 2014

- Serials Solutions 360 Counter/Resource Manager implementation
- Core web services (ATK Caches, Orbis Caches, LSF, Illiad, etc.) migration to ITS
- ILS migration prep data cleanup group



 Greater collaboration with non-YUL IT technical staff

 Transition from ad hoc to generalizable web services

Data and service integration (Integration CoP)



- Gail Barnett, Manager
- Steve DiSorbo, Systems Programmer
- Bob Rice, Systems Programmer



Systems Infrastructure & Integration

Areas of Responsibility

Systems administration, programming and integration

Supported Services

- 100+ physical and virtual servers
- Storage and tape library systems



Digital Repository infrastructure design and implementation

- Fortunoff Archive reconciliation
- Kissinger Project vendor data pre-import processing
- ArchivesSpace development environment
- YFAD performance tuning

Upcoming Projects

Spring 2014

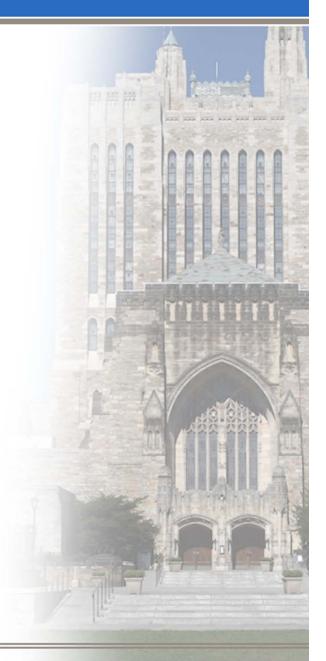
- Beinecke VMware guest migration to ITS (~5 guests)
- ArchivesSpace production environment implementation

Summer 2014

- Initial VMware guest migration from YUL IT infrastructure to ITS (~50 guests)
- Digital Repository Next Generation Storage Infrastructure implementation

- Greater collaboration with Yale ITS
- Approach new projects with "hosted first" mindset

Unit reorganization



Programming

Lakeisha Robinson

Programmer Analyst, Digital Library & Programing Services



- Mike Friscia Manager, Digital Library & Programing Services
- Osman Din Senior Programmer
 - Source code manager
 - Source code style and design patterns
 - Ladybird 2.0 technical lead
- Eric James Senior Programmer
 - Fedora Commons contributor/committer
 - Hydra technical lead
- Lakeisha Robinson Programmer Analyst
 - Blacklight technical lead
- Anju Meenattoor Programmer Analyst
 - Application support for Kissinger
 - Hydra development for Special Collections



- Open-source project
- Multi-institutional and international
- Provides a platform for digital preservation and presentation



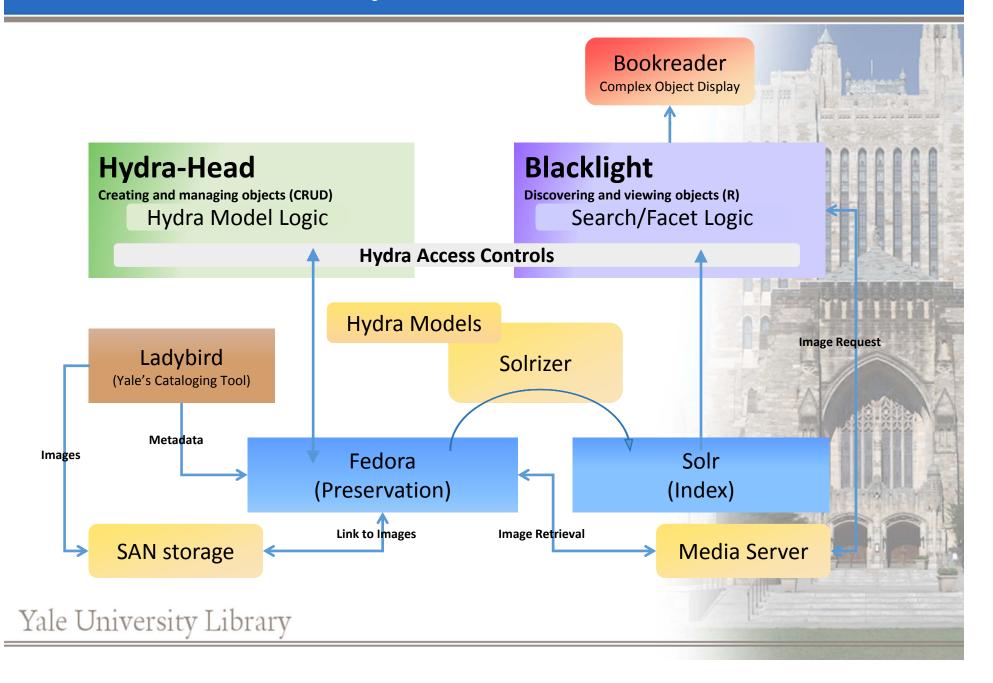
- Fedora
- Blacklight
- Ladybird
- Active Fedora
- SOLR
- Media Server
- Internet Archive Book Reader
- Ingest applications





Overview of Yale's Hydra Stack and Workflow

Yale



Next 6 months of Development

- Blacklight Staff View
- Authorization for restricted content access
- Zoom IIP/IIIF/DJTOKA
- DOI/Handle generation for ingested objects
- Blacklight Unified search
- Import and Ingest performance tuning
- File downloads from Blacklight
- Blacklight upgrade to version 5.x



Ladybird 2.0 as Hydra Head

Hydra ingest moved to BagIT model



Workstation & Technology Services

Greg Blasko

Manager, Workstation & Technology Services



About W&TS Yale

Staff

- Greg Blasko, Manager
- Reon Keller, IT Support Technician
- Frederick Rodriguez, IT Support Technician
- Jerzy Grabowski, IT Support Technician (50% MSSA, 50% Beinecke)
- 1 part-time student worker

Contacts

- http://web.library.yale.edu/lit/wts
- **432-1849**

Office

Sterling Memorial Library, Room 509



About W&TS Yale

Scope of Support

- Support YUL Libraries, except:
 - Beinecke, Law, Medical, Walpole
- 650+ Workstations
 - Windows 7
 - Windows XP
 - Mac OS X
 - iOS (iPad)
- Access Services, Acquisitions, Administration, Arts, Business Office, Cataloging, Classics, Collection Development, Divinity, CSSSI, HCRE, ICRS, Library IT, LSF, Maps, Music, MSSA, OHAM, Preparations, Preservation, Security, Shipping



About W&TS Yale

Areas of Support

- Asset Management
 - Procurement, installation, and maintenance of staff workstations and laptops
 - Image builds and application deployment
 - Active Directory and Group Policy management
 - Network access and security

Workstation Support

- Function as primary point of contact for resolving incidents, service requests, and other IT support issues throughout the Library system
- Consultation and Collaboration
 - Technical consultation for Library staff
 - Collaborate with other units within Library IT and ITS to provide new system services and enhancements to Library staff



W&TS Projects

- ServiceNow
 - IT service management (ITSM) software
- Workstation Backup
 - TSM Overages
- Other Initiatives
 - Expert User Program Evaluation
 - Website Content
 - Staff Workstation Policy
 - Supported Software Matrices
 - SharePoint 2013



ServiceNow at YUL: ITIL & ServiceNow

ITIL (Information Technology Infrastructure Library)

 Framework of standards and best practices leading to the implementation and management of quality information technology services

ServiceNow

- IT service management (ITSM) software based on ITIL standards
- Incident and service request tracking system for ITS and Library IT

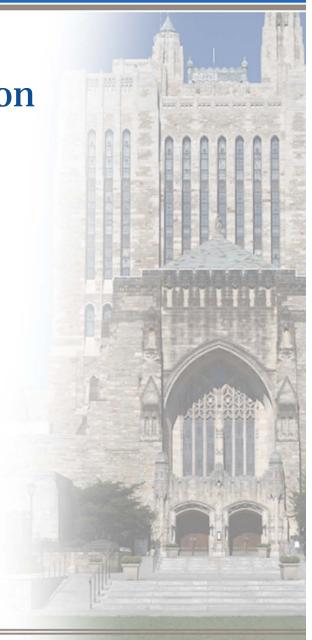
ServiceNow at YUL: Why ServiceNow?

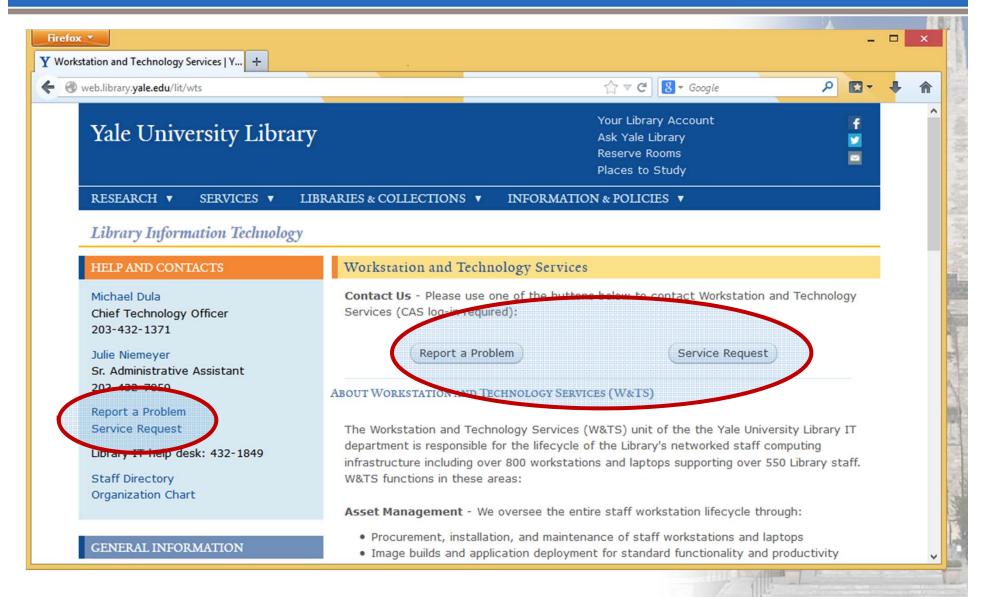
- Library IT needed a ticketing system
- Adopt IT service management (ITSM) strategy
- ServiceNow provides interoperability with ITS



ServiceNow at YUL: Online Forms

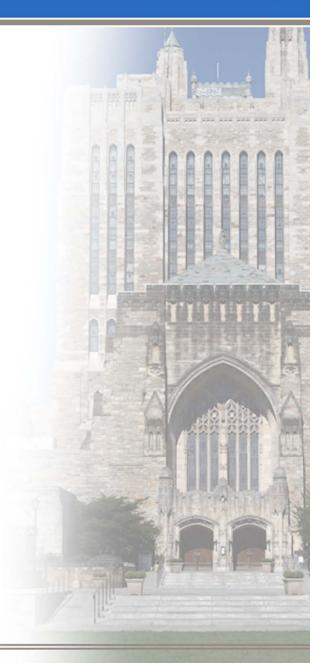
- Incident and Service Request forms on Library IT Web site
 - CAS logon required
 - Tickets assigned to W&TS
- W&TS will triage tickets:
 - Expert Users (Tier I)
 - W&TS Technicians (Tier II+)
 - Other Library IT groups
 - ITS Service Desk





- Workstations
 - **\$45,582**
- Servers
 - **\$10,276**

6 Month Total: \$55,858!



Backup Overages

- Tivoli Storage Manager
 - Overage charges for backups >100 GB
 - Backs up all local data by default
 - External hard drives, Drobo/RAID systems
 - Retains file spaces
 - Result: bloated backups/high overage charges
- Some server backups deemed obsolete
- Identified workstations with largest overages
 - 11 systems: overages of 1-4+ TB
 - 27 systems: overages of 100 GB − 1 TB
- Worked with staff to minimize backups

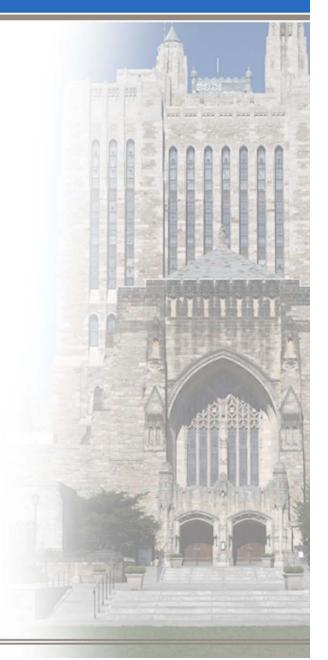


Monthly Savings: \$5,600!





- Expert User Program Evaluation
- Windows XP Upgrades
 - Microsoft ceased support on April 8
- Email Migrations to YaleConnect
- A/V Enhancement
 - Lecture Hall / Lecture Capture
- Network Upgrades in SML
- Website Content
 - Staff Workstation Policy
 - Supported Software Matrices
- SharePoint 2013



User Experience Projects

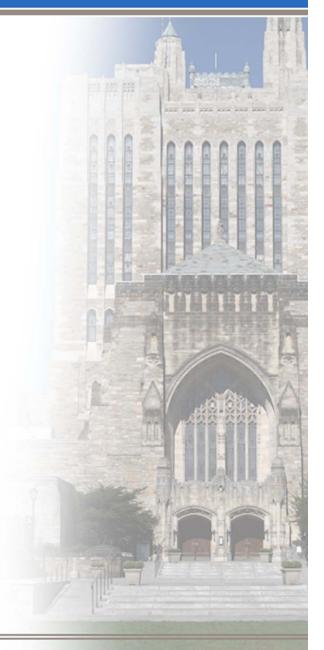
Katie Bauer

User Experience Librarian



Team Yale

- Kalee Sprague, Systems Librarian
- Andrew Predmore, Web Operations Manager
- Meng Tang, CIS Support Specialist



User Experience Areas of Responsibility

Web Interfaces

Yale

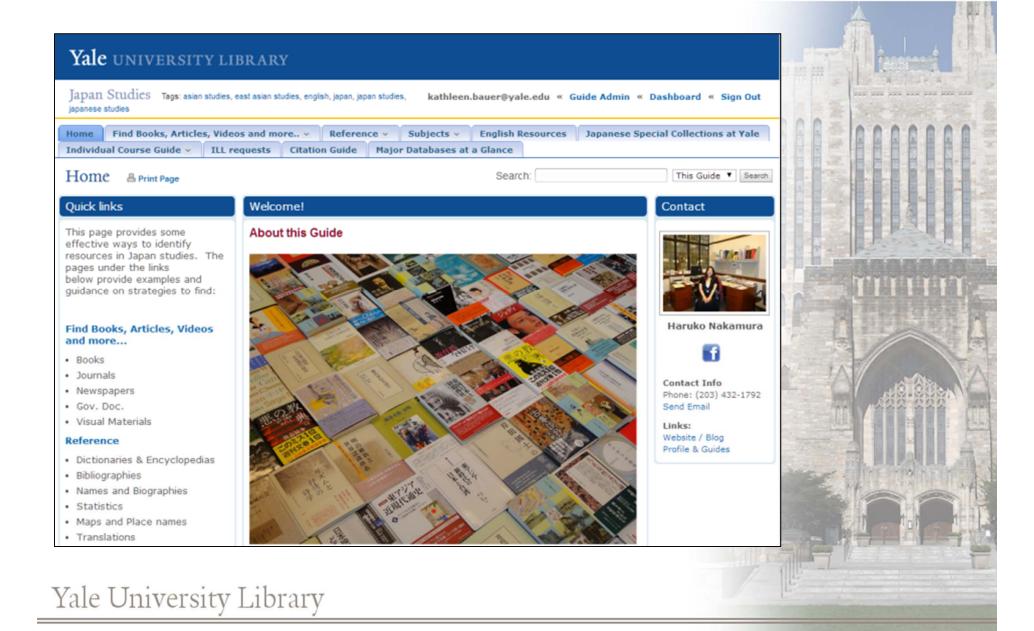
Collections

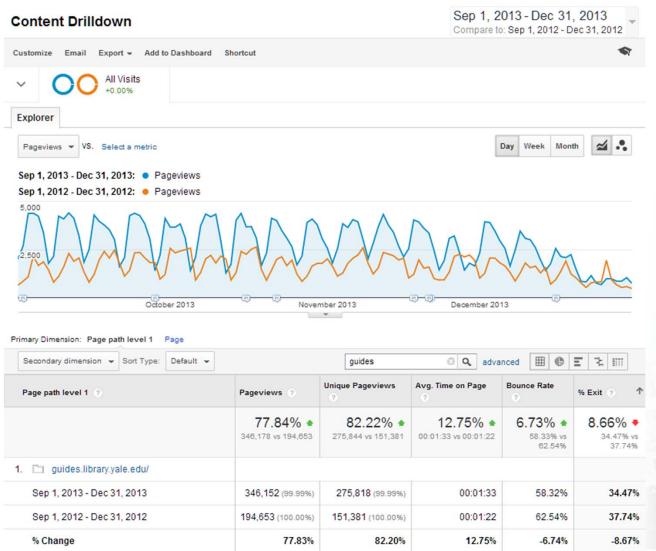
Services and Staff

- Libguides into ClassesV2
- YUL Website
- Universal Search



LibGuides Yale







	Classes V2	
Classes*v2 Subject	Abbreviation	Library's Subject List
Architecture	ARCH	Architecture
History of Art	HSAR	Art & History of Art
Film Studies	FILM	Film Studies
School of Music	MUS	Music
Drama	DRAM	Theater Studies
Theater Studies	THST	Theater Studies
History	HIST	History
Genetics	GENE	Biology
Classical Civilization	CLCV	Classics
Latin	LATN	Classics
Renaissance Studies	RNST	Classics
Comparative Literature	CPLT	Comparative Literature
Ethics, Politics, and	FD0 F	Dolitical Science
Economics	EP&E	Political Science,

 Link to a specific guide, guides in one subject , guides in multiple subjects

Website Migration to YaleSites

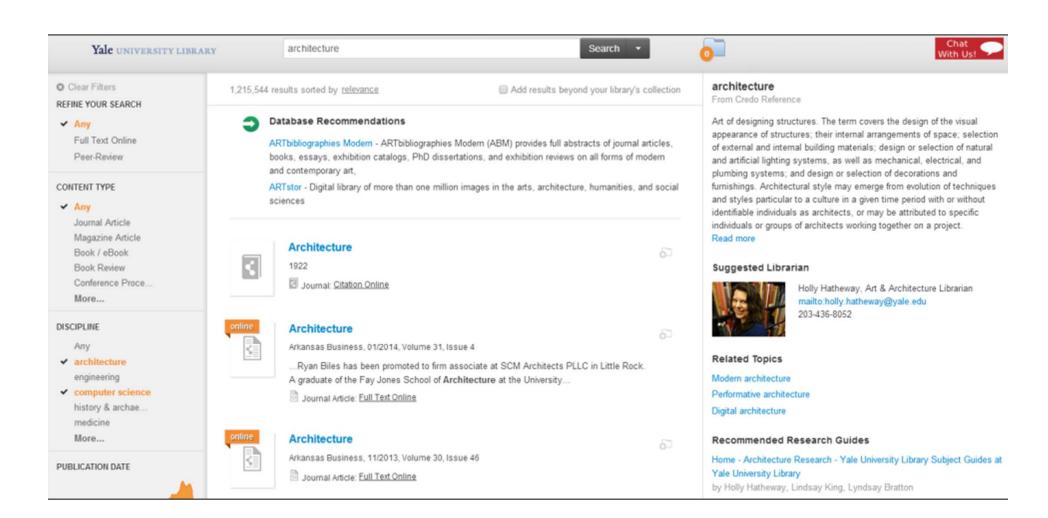
- Moving content to central ITS YaleSites. ITS supports the server & provides training. We benefit from development work done elsewhere in Yale.
- Completed: Arts, MSSA, Divinity, International Programs, Buildings and Places have migrated to YaleSites.
 75% of Use
- Major content to move in Summer: Personal Librarians, Music, Microforms. Additional 10% of Use

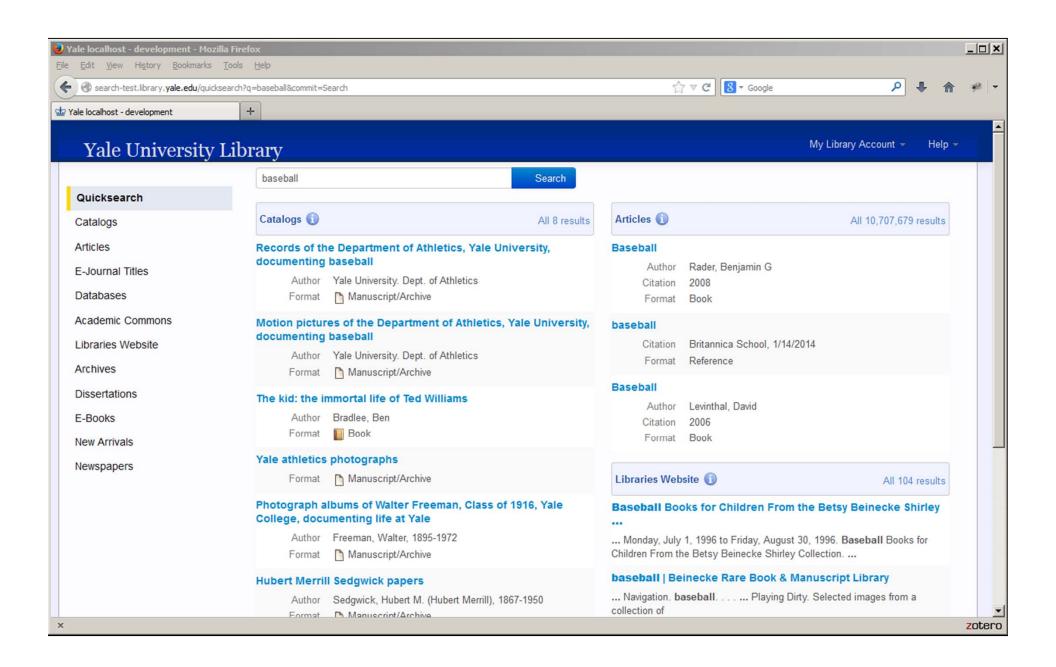
■ Summon 2.0

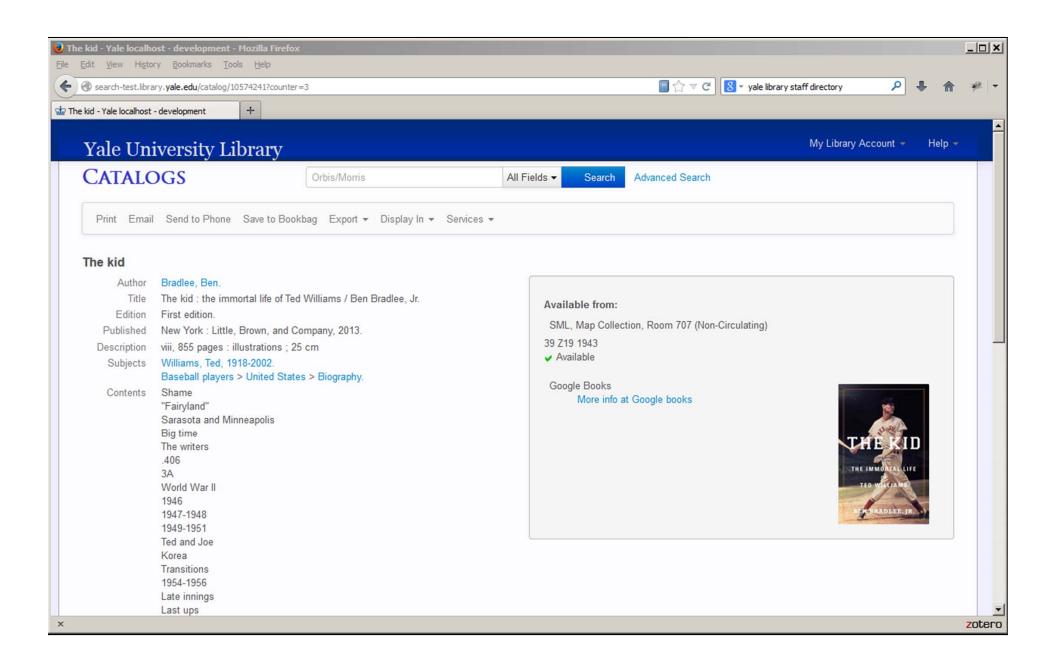
Blacklight Integrated Search

- Summon
- Orbis and Morris
- Hydra (digitized content)
- Website



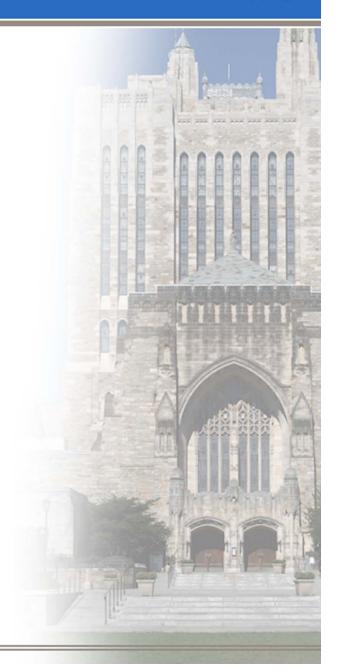






Wrap-up

Michael Dula
CTO



- EliScholar
- Project Management
- LIT Website
- Community Participation and Collaboration

