## Webform

## Setup

- Setup permission (one time setup): People > Permission > Node > enable "General Editor" to "Webform: Edit own content"
- Currently, general editor won't be able to create webform in Product environment. Get title from request, create a webform with that title. The default path will be "form/title-in-lower-case"
- Select proper "Sub-section" if require
- Change author to the person who is going to edit the form.
- The owner can start to work with the form now.

## Try webform

- For Practice: Log in to dev.library.yale.edu
- Conatent > Add Content > Webform
- Give the "Title" and write the description for this form in "Body", that will show up on the top of form. Save the form.
- Additional tags show after the form been created
  - o Edit
  - Webform
    - Form components
    - Conditionals
    - E-mails
    - Form Settings

### References

• YaleSites: Create a New Webform [1]

# **Custom Email Subject**

"Text [submission:values:field\_set\_key:field\_key:nolabel] More text"

- \*\* nolabel is an optional, indicate "Do not show Label"
- => Purchase Request [submission:values:item\_information:item\_title:nolabel]

### References:

- Drupal: How to customize the subject field with form component values [2]
- Bohemian Blog: <u>Drupal Webform Module: How To Customize the Subject Line</u>
- Drupal <u>Upgrading from Webform 3.x to 4.x [3]</u>

## **Webform Tips**

There are several futures that can help to get the information. The best place to get token source is click "**Browse available Tokens**". Here are some examples.

### Webform

Published on Yale University Library (https://web.library.yale.edu)

Q: By default, Yale user can log into Drupal with their netid, Drupal will create an account with some basic from Yale Directory, so if a user log into a form, we can get user's information as default value with the following token:

- [current-user:name] for Current login user's name
- [current-user:mail] for E-mail

Source URL: https://web.library.yale.edu/lit/sr/webform

## Links

[1] http://yalesites.yale.edu/module-tutorials/webform [2] https://www.drupal.org/node/823408 [3] https://www.drupal.org/node/1609324