

YUL Policy for e-Variant record links in MARC: Third Party E-Variant Content

The approach for third party content depends on whether bibliographic records are provided by the vendor (in which case they are likely to be provider-specific), or the item is cataloged locally (in which case they would be cataloged using the provider-neutral method).

Most e-content received from third parties is accompanied by vendor records. The vendor-supplied bibliographic records for these resources are largely accepted, albeit with tweaks as necessary. Most of these records are provider-specific rather than provider-neutral. The MARC records are modified on a batch basis using MarcEdit. If the vendor does not provide metadata, or the metadata provided is deemed unsalvageable, it is created locally, preferably following the provider-neutral format.

Records for e-journals are generated by ExLibris' Serials Solutions and left as is without any local edits, other than a 946 field for "†a DO NOT EDIT. DO NOT EXPORT." In all cases, a separate bibliographic record is added to Voyager for each instance of an e-resource to facilitate data management, so holdings of locally digitized items should never be added to Third-Party records, whether vendor supplied or cataloged locally. It should be noted that vendor-supplied bibliographic records should never be used as a basis for the creation of a locally created, provider-neutral, e-Variant record. Vendor-supplied records are copyrighted by the vendor and may not be used as a source of metadata for derived records.

NOTE: required fields are marked in **bold**; Instructions in ***bold italics*** are local Yale practices)

FIXED FIELDS

Field	Coded Data
Leader	Retain values from the original record <ul style="list-style-type: none"> Type of record Bibliographic Level Encoding level Cataloging Form
006 Additional Material Characteristics (add 006 for type(s) of resource)	Additional Characteristics: <ul style="list-style-type: none"> m=Computer file Form of Item: <ul style="list-style-type: none"> o=Online

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Published on Yale University Library (<https://web.library.yale.edu>)

Field	Coded Data
	Type of File: <ul style="list-style-type: none"> [Apply appropriate code]
007 Physical Description	c=Electronic Resource <ul style="list-style-type: none"> Specific Material Design: <ul style="list-style-type: none"> r=Remote Dimension: <ul style="list-style-type: none"> n=Not applicable
008 General Description	Form of Item: <ul style="list-style-type: none"> o=online Cataloging source: <ul style="list-style-type: none"> d=Other Retain other values from the original Publication

VARIABLE FIELDS

Field	Field Text
020 International Standard Book Number	020 // \$a [ISBN for e-resource when applicable] ?q [type of resource, e.g. "electronic book"] ; ?q [vol. #]
040 Cataloging Source	040 // \$a CtY \$b eng \$e rda \$f pn \$c CtY
050 LC Call Number	050 /4 \$a [LC call number]eb
300 Physical Description	300 // \$a 1 online resource 300 // \$a 1 online resource (ix, 50 pages) : ?b 10 maps 300 // \$a 1 online resource (1 video file (88 min.)) : \$b sound with black and white sequences
336 Content Type	336 // [content type [1]] ?b [content type code [2]] ?2 rda
337 Media Type	337 // \$a computer \$b c \$2 rdamedia

Field	Field Text
338 Carrier Type	338 // \$a online resource \$b cr \$2 rdacarrier
506 Restrictions on Access Note	506 // \$a Unrestricted online access.
506 Restrictions on Access Note	506 // \$a Access restricted by licensing agreement.
506 Restrictions on Access Note	506 1/ \$a [Limits if applicable, e.g. "Limited to 3 simultaneous users."]
588 Source of Description Note	588 0/ \$a Description based on [source record, e.g. print version record].
590 Local Note (Access Note)	590 // \$a Access is available to the Yale students, faculty, and staff.
590 Local Note (Access Note)	590 // \$a Access is available to the Yale community.
590 Local Note (Method of Access Note)	e.g. 590 // \$a Primary remote access for Yale University authorized users is through EZProxy; resource may be accessed through Yale's Virtual Private Network (VPN).
76x-78x Linking Fields	776 08 \$i [Relationship information, e.g. Also issued as, version, etc.]: \$t [Title]. \$h [Physical description, e.g. 1 compact disc] \$w [Record control number]
856 Electronic Locations and Access	856 40 \$y [Linking text, e.g. Online book, Streaming video] [URL] \$7 0
856 Electronic Locations and Access	856 40 ?y [Linking text] ?u https://yale.idm.oclc.org/login?url=Original URL
856 Electronic Locations and Access	856 40 \$y [Linking text, e.g. Online book, Streaming video] [URL]
946 Local Data	946 // \$a DO NOT EDIT. DO NOT EXPORT.
953	953 // \$a [Original URL]
MFHD	Field Text
852 Location	852 80 \$b yulint \$h None \$z Online resource \$x Open
852 Location	852 80 \$b yulint \$h None \$z Online resource
852 Location	852 80 \$b yulintx \$h None \$z Online resource
583 Action Note	583 0/ \$a [Action] \$c [Time/date of action] \$k [Action] [Institution to which field applies], e.g.: <ul style="list-style-type: none"> 583 0/ \$a transformed digitally \$c 2021 \$k DH 583 0/ \$a transferred to optimal storage \$c 2021 \$k CtY

Source URL: <https://web.library.yale.edu/cataloging/yul-policy-e-variant-record-links-marc-third-party-e-variant>

Links

[1] <https://www.oclc.org/bibformats/en/3xx/336.html> [2] <http://www.loc.gov/standards/valuelist/rdacontent.html> [3] <https://yale.box.com/s/f2o6bv8tm42dclftj093z7ojwt860qo> [4] <https://yale.idm.oclc.org/login>