

Information Technology at YUL

Michael Dula *CTO, Yale University Library*

April 9, 2014



Library Information Technology

• Library IT: 25 staff

- Enterprise Systems
- Systems Infrastructure and Integration
- Digital Library & Programming Services
- Workstation and Technology Services
- User Experience





Organization Chart

Yale



Major Projects Underway

Yale

- Digital Collections Infrastructure
 - Hydra, Fedora, Blacklight, SOLR, LadyBird, EAD support, Workflow
 - Server and Storage Architecture

Building Digital Collections

- Arcadia 4 collections
- Arcadia 5, YIPP, Day Missions
- Kissinger and Fortunoff
- Migration of old collections

Discovery

- Summon
- Serials Solutions Suite
- Blacklight



Major Projects Underway (continued)



- Web Redesign and Mobile Strategy
 - Migration to Drupal and YaleSites
 - Responsive Design
 - SpringShare suite and integration with ClassesV2
- Atlas Systems
 - Aeon, ILLiad and Ares
- Server and Storage Management
 - Decommissioning old systems
 - Strategy for the future



Major Projects Underway (continued)

Voyager Support

- Automation projects
- Preparing for next gen ILS

Workstation Support

- ServiceNow
- Backup cost reductions
- Expert Users program review



Yale





Enterprise Systems and Infrastructure

Ray Frohlich

Director, Enterprise Systems and Architecture

Enterprise Systems

- Melissa Wisner, Manager
- Yue Ji, Senior Programmer Analyst
- Jenn Nolte, Applications Manager/Database Administrator
- Steelsen Smith, Library Fulfillment Systems Specialist





Enterprise Systems

Areas of Responsibility

- Application administration, programming and integration
- Project management and coordination
- Business analysis
- Vendor management

Supported Services

- Voyager
- Atlas Systems (Aeon, Ares, ILLiad)
- Serials Solutions Systems (Summon, 360 Suite)
- SQL Server Reporting Services
- ArchivesSpace



Recently Completed Projects



- MARC Record Extract Tool
- Aeon migrated to Yale ITS managed and hosted infrastructure
- ILL web form update
- HATHI Trust holdings extract-completed

Upcoming Projects

May 2014

Aeon upgrade v3.6

June 2014

- Illiad upgrade and migration to Yale ITS
- Serials Solutions 360 Link/MARC Updates implementation
- Serials Solutions Summon v2.0 upgrade

July 2014

Ares upgrade and migration to Yale ITS July 2014

Fall 2014

- Serials Solutions 360 Counter/Resource Manager implementation
- Core web services (ATK Caches, Orbis Caches, LSF, Illiad, etc.) migration to ITS
- ILS migration prep data cleanup group



Initiatives and Opportunities



- Greater collaboration with non-YUL IT technical staff
- Transition from ad hoc to generalizable web services
- Data and service integration (Integration CoP)



Systems Infrastructure & Integration

- Gail Barnett, Manager
- Steve DiSorbo, Systems Programmer
- Bob Rice, Systems Programmer





Systems Infrastructure & Integration

Areas of Responsibility

 Systems administration, programming and integration

Supported Services

- 100+ physical and virtual servers
- Storage and tape library systems



Yale

Recently Completed Projects



- Digital Repository infrastructure design and implementation
- Fortunoff Archive reconciliation
- Kissinger Project vendor data pre-import processing
- ArchivesSpace development environment
- YFAD performance tuning

Upcoming Projects

Spring 2014

- Beinecke VMware guest migration to ITS (~5 guests)
- ArchivesSpace production environment implementation

Summer 2014

- Initial VMware guest migration from YUL IT infrastructure to ITS (~50 guests)
- Digital Repository Next Generation Storage Infrastructure implementation





Initiatives and Opportunities



- Greater collaboration with Yale ITS
- Approach new projects with "hosted first" mindset
- Unit reorganization





Programming

Lakeisha Robinson

Programmer Analyst, Digital Library & Programing Services

Team



- Mike Friscia Manager, Digital Library & Programing Services
- Osman Din Senior Programmer
 - Source code manager
 - Source code style and design patterns
 - Ladybird 2.0 technical lead

Eric James – Senior Programmer

- Fedora Commons contributor/committer
- Hydra technical lead

Lakeisha Robinson – Programmer Analyst

Blacklight technical lead

Anju Meenattoor – Programmer Analyst

- Application support for Kissinger
- Hydra development for Special Collections



Yale

- Open-source project
- Multi-institutional and international
- Provides a platform for digital preservation and presentation

Hydra Stack

- Fedora
- Blacklight
- Ladybird
- Active Fedora
- SOLR
- Media Server
- Internet Archive Book Reader
- Ingest applications









Next 6 months of Development

Yale

- Blacklight Staff View
- Authorization for restricted content access
- Zoom IIP/IIIF/DJTOKA
- DOI/Handle generation for ingested objects
- Blacklight Unified search
- Import and Ingest performance tuning
- File downloads from Blacklight
- Blacklight upgrade to version 5.x



Ladybird 2.0 as Hydra Head

• Hydra ingest moved to BagIT model







Workstation & Technology Services

Greg Blasko

Manager, Workstation & Technology Services



About W&TS



Staff

- Greg Blasko, Manager
- Reon Keller, IT Support Technician
- Frederick Rodriguez, IT Support Technician
- Jerzy Grabowski, IT Support Technician (50% MSSA, 50% Beinecke)
- I part-time student worker
- Contacts
 - http://web.library.yale.edu/lit/wts
 - **432-1849**
- Office
 - Sterling Memorial Library, Room 509

About W&TS

Scope of Support

- Support YUL Libraries, except:
 - Beinecke, Law, Medical, Walpole
- 650+ Workstations
 - Windows 7
 - Windows XP
 - Mac OS X
 - iOS (iPad)
- Access Services, Acquisitions, Administration, Arts, Business Office, Cataloging, Classics, Collection Development, Divinity, CSSSI, HCRE, ICRS, Library IT, LSF, Maps, Music, MSSA, OHAM, Preparations, Preservation, Security, Shipping



About W&TS



Areas of Support

- Asset Management
 - Procurement, installation, and maintenance of staff workstations and laptops
 - Image builds and application deployment
 - Active Directory and Group Policy management
 - Network access and security
- Workstation Support
 - Function as primary point of contact for resolving incidents, service requests, and other IT support issues throughout the Library system
- Consultation and Collaboration
 - Technical consultation for Library staff
 - Collaborate with other units within Library IT and ITS to provide new system services and enhancements to Library staff

W&TS Projects

ServiceNow

IT service management (ITSM) software

Workstation Backup

TSM Overages

Other Initiatives

- Expert User Program Evaluation
- Website Content
 - Staff Workstation Policy
 - Supported Software Matrices
- SharePoint 2013





ServiceNow at YUL: ITIL & ServiceNow

Yale



 Framework of standards and best practices leading to the implementation and management of quality information technology services

ServiceNow

- IT service management (ITSM) software based on ITIL standards
- Incident and service request tracking system for ITS and Library IT

ServiceNow at YUL: Why ServiceNow?

- Library IT needed a ticketing system
- Adopt IT service management (ITSM) strategy
- ServiceNow provides interoperability with ITS



Yale

ServiceNow at YUL: Online Forms

Incident and Service Request forms on Library IT Web site

- CAS logon required
- Tickets assigned to W&TS

• W&TS will triage tickets:

- Expert Users (Tier I)
- W&TS Technicians (Tier II+)
- Other Library IT groups
- ITS Service Desk

Yale

ServiceNow at YUL

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RESEARCH V SERVICES V	LIBRARIES & COLLECTIONS V INFORMATION & POLICIES V
Library Information Technolog	CY .
HELP AND CONTACTS	Workstation and Technology Services
Michael Dula Chief Technology Officer 203-432-1371 Julie Niemeyer Sr. Administrative Assistant 202-482-7950 Report a Problem Service Request Library III help desk: 432-1849 Staff Directory Organization Chart	Contact Us - Please use one of the buttene below to contact Workstation and Technology Services (CAS log-in required): Report a Problem Service Request ABOUT WORKSTATION AND TECHNOLOGY SERVICES (W&TS) The Workstation and Technology Services (W&TS) unit of the the Yale University Library IT department is responsible for the lifecycle of the Library's networked staff computing infrastructure including over 800 workstations and laptops supporting over 550 Library staff. W&TS functions in these areas: Asset Management - We oversee the entire staff workstation lifecycle through:
	, , ,

Backup Costs (Jul-Dec 2013)

- Workstations
 - **\$45,582**
- Servers
 - **\$10,276**

6 Month Total: \$55,858!





Backup Overages

Tivoli Storage Manager

- Overage charges for backups >100 GB
- Backs up all local data by default
- External hard drives, Drobo/RAID systems
- Retains file spaces
- Result: bloated backups/high overage charges
- Some server backups deemed obsolete
- Identified workstations with largest overages
 - Il systems: overages of 1-4+ TB
 - 27 systems: overages of 100 GB 1 TB
- Worked with staff to minimize backups





Backup Savings



Monthly Savings: \$5,600!


Other Initiatives



- Expert User Program Evaluation
- Windows XP Upgrades
 - Microsoft ceased support on April 8
- Email Migrations to YaleConnect
- A/V Enhancement
 - Lecture Hall / Lecture Capture
- Network Upgrades in SML
- Website Content
 - Staff Workstation Policy
 - Supported Software Matrices
- SharePoint 2013





User Experience Projects

Katie Bauer

User Experience Librarian



- Kalee Sprague, Systems Librarian
- Andrew Predmore, Web Operations Manager
- Meng Tang, CIS Support Specialist



User Experience Areas of Responsibility





Major Projects Spring 2014

- Libguides into ClassesV2
- YUL Website
- Universal Search





LibGuides

Yale



Yale



Visibility in ClassesV2 to LibGuides



	Classes V2	
<u>Classes*v2 Subject</u>	Abbreviation	Library's Subject List
Architecture	ARCH	Architecture
History of Art	HSAR	Art & History of Art
Film Studies	FILM	Film Studies
School of Music	MUS	Music
Drama	DRAM	Theater Studies
Theater Studies	THST	Theater Studies
History	HIST	History
Genetics	GENE	Biology
Classical Civilization	CLCV	Classics
Latin	LATN	Classics
Renaissance Studies	RNST	Classics
Comparative Literature	CPLT	Comparative Literature
Ethics, Politics, and		
Economics	EP&E	Political Science,

Link to a specific guide, <u>guides in one subject</u>, <u>guides in multiple subjects</u>

Website Migration to YaleSites



- Moving content to central ITS YaleSites. ITS supports the server & provides training. We benefit from development work done elsewhere in Yale.
- Completed: Arts, MSSA, Divinity, International Programs, Buildings and Places have migrated to YaleSites.
 75% of Use
- Major content to move in Summer: Personal Librarians, Music, Microforms. Additional 10% of Use

Unify Search

• Summon 2.0

Blacklight Integrated Search

- Summon
- Orbis and Morris
- Hydra (digitized content)
- Website

Yale





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Michael Dula CTO



Miscellaneous Projects

- EliScholar
- Project Management
- LIT Website
- Community Participation and Collaboration



